

LUMP SUM PAYMENT FORM

Hey, let's face it. We all take our lumps sometimes. It's life! But we can still be ready!

Plan for the big once- or twice-a-year payments.

This is the form for the payments you make on a non-monthly basis, like insurance premiums and taxes. They can be budget busters if you don't plan for them every month.

ITEM NEEDED	AMOUNT NEEDED	÷	MONTHS	=	BUDGETED
Car Insurance					
Homeowner's Insurance					
Property Taxes/HoA					
Replace Car					
Medical Bills					
Health Insurance					
Life Insurance					
Home Roof Repair					
Home Repairs					
Car Repair/Tags					
Replace Furniture					
Clothing					
Tuition					
Bank/Personal Loan					
IRS (Self-Employed)					
Vacation					
Gifts (Including Christmas)					
Other _____					
Other _____					
Other _____					